

**Version 2 User Guide** 



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# Chapter 1 - Introduction

### About Navicat On-Prem Server

**Navicat On-Prem Server** is an on-premise solution that provides you with the option to host a cloud environment for storing Navicat objects (connection settings, queries, snippets, aggregation pipelines, model workspaces, BI workspaces and virtual group information) internally at your location.

Here are some highlights of Navicat On-Prem Server:

- Add user accounts.
- Edit your user profile.
- Enable two-step verification.
- Manage projects.
- Download / Preview objects.
- Check recent activities.

For details, visit our website: <a href="https://www.navicat.com">https://www.navicat.com</a>

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# Chapter 2 - Getting Started

# Requirements

### **Supported Platforms for Installing Navicat On-Prem Server**

### **Windows**

- Microsoft Windows 7, Windows 8, Windows 8.1, Windows 10, Windows 11, Server 2012, Server 2016, Server 2019, Server 2022
- 64-bit

### macOS

- macOS 11 Big Sur, macOS 12 Monterey, macOS 13 Ventura, macOS 14 Sonoma, macOS 15 Sequoia
- 64-bit

### Linux

- Debian 10, Debian 11, Debian 12, Ubuntu 20.04, Ubuntu 22.04, Ubuntu 24.04, Fedora 38, Fedora 39, Fedora 40, Linux Mint 20, Linux Mint 21, Deepin 20, KylinOS Desktop 10
- 64-bit

### Docker

- Docker 17 or later
- 64-bit

### **FreeBSD**

- FreeBSD 10.4 or later
- 64-bit

### Hardware Requirements for Installing Navicat On-Prem Server

### Minimum hardware requirements

- 2-core CPU
- 2GB RAM

### Recommended hardware requirements

• 4-core CPU or more

- 8GB RAM or more
- RAID-1 disk mirroring

### Disk space minimum requirements

4GB/opt

### **Supported Web Browsers**

- Firefox (Latest Version)
- Chrome (Latest Version)
- Microsoft Edge (Latest Version)
- Safari 9.1.3 (Latest Version)

### **Supported Repository Databases**

- MySQL 5.1.73 or later
- MariaDB 10.0 or later
- PostgreSQL 9.5.1 or later
- SQL Server 2012 or later
- Amazon RDS Instance

## Offline Installation

Offline Installation is available for all platforms supported by Navicat On-Prem Server, except Amazon Linux 2 and Docker container.

### Windows

Follow the steps below to install Navicat On-Prem Server on Windows:

- 1. Download Navicat On-Prem Server Windows version.
- 2. Open the .exe file.
- 3. Click Next at the Welcome Screen.
- 4. Read the License Agreement. Accept it and click Next.
- Accept the location of the program by clicking Next. If you wish to change the destination of the folder, click Browse.

- 6. Follow the remaining steps.
- 7. After the installation, Navicat On-Prem Server starts automatically. Configure the <u>Initial Settings</u> in the pop-up browser.

### macOS

Follow the steps below to install Navicat On-Prem Server on macOS:

- 1. Download Navicat On-Prem Server macOS version.
- 2. Open the .dmg file.
- 3. Drag Navicat On-Prem Server to your Applications folder to install.
- 4. After the installation, Navicat On-Prem Server starts automatically. Configure the <u>Initial Settings</u> in the pop-up browser.

### Linux

Follow the steps below to install Navicat On-Prem Server on Linux:

- 1. Download Navicat On-Prem Server Linux version installation package for your OS version.
- 2. Open Terminal. Execute the following commands as "root".
- 3. Install Navicat On-Prem Server:

OS Version	Command
Fedora	yum localinstall navicatonpremserver-x.y.z.rpm
Debian, Ubuntu, Linux	dpkg -i navicatonpremserver
Mint, Deepin, KylinOS	

4. Start Navicat On-Prem Server:

sudo /etc/init.d/navicatonpremserver start

5. After Navicat On-Prem Server is started, you can configure the <u>Initial Settings</u> through a browser at http://your-ip-address:3030.

### **FreeBSD**

Follow the steps below to install Navicat On-Prem Server on FreeBSD:

- 1. Download Navicat On-Prem Server FreeBSD version.
- 2. Open Terminal. Execute the following commands.
- Install Navicat On-Prem Server: pkg add -f navicatonpremserver-x.y.z.txz

- 4. Start Navicat On-Prem Server: /etc/rc.d/navicatonpremserver start
- 5. After Navicat On-Prem Server is started, you can configure the <u>Initial Settings</u> through a browser at http://your-ip-address:3030.

### Online Installation

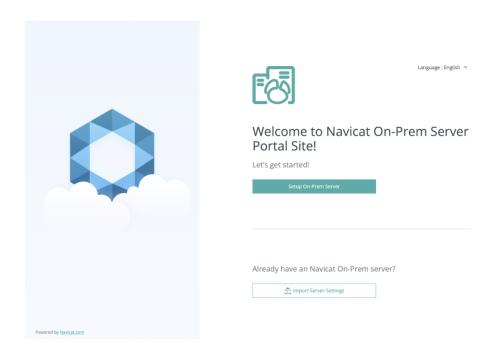
Online Installation is only available for macOS and Linux platforms and Docker container. You can visit our website for the installation instruction.

## **Initial Setup**

After you have installed Navicat On-Prem Server and start it for the first time, a browser will pop up and open the URL <a href="http://cyour\_ip\_address>:cyort\_number">http://cyour\_ip\_address>:cyort\_number</a> of your Navicat On-Prem Server. You need to complete the basic configuration of Navicat On-Prem Server in the Welcome page.

**Note:** <your\_host\_address> is the host name of the system that installed Navicat On-Prem Server, and <port\_number> is 3030 by default. For Linux version, you need to open the browser and go to http://<your\_ip\_address>:<port\_number> manually.

If you want to import Navicat On-Prem Server configuration settings, see Backup / Migration for details.

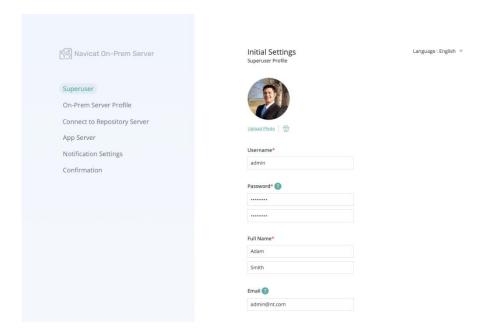


### **Create Superuser Account**

Superuser is a local user (Admin) account which has unlimited access to Navicat On-Prem Server functionalities.

- 1. In the Welcome page, click Setup On-Prem Server.
- 2. Upload your photo.

3. Enter the profile information of the superuser: Username, Password, Full Name, Email, Mobile Number, Preferred Language and Appearance.

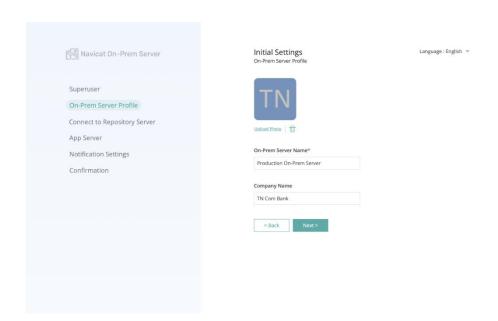


4. Click Next.

**Hint:** You can choose a default appearance (light or dark appearance) for the superuser account and other users. Each user can edit his setting at any time from his own <u>profile</u> page.

### **Set On-Prem Server Profile**

- 1. Upload the server logo.
- 2. Enter the profile information of your On-Prem Server: On-Prem Server Name and Company Name.



3. Click Next.

### **Set Repository Database**

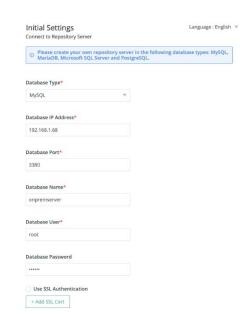
Repository database stores all user information and Navicat objects. It can be either a MySQL database, MariaDB database, PostgreSQL database, SQL Server database or Amazon RDS instance. We do not recommend setting the repository database on a production server.

**Note:** Admin can change the repository database anytime after the initial setup, see <u>Repository Database</u> for details.

- 1. Choose the **Database Type** of the repository database.
- 2. Enter the connection information to connect the repository database.

Database IP Address	The host name or IP address of the database server.
Database Port	The TCP/IP port for connecting to the database server.
Sign in Method	[SQL Server] The authentication method: SQL Server
	Authentication or Windows Authentication.
Database Name	The name of the repository database. It can be either an empty
	existing database or a new database created by Navicat On-Prem
	Server.
Schema Name	[SQL Server / PostgreSQL] The name of the schema.
Domain	[SQL Server] The domain name of the database server.
Database User	User name for connecting to the database server. The user account
	must have the following privileges:
	MySQL / MariaDB - SELECT, INSERT, UPDATE, DELETE,
	CREATE, DROP, INDEX, ALTER, CREATE TEMPORARY
	TABLES, CREATE VIEW on all database objects
	PostgreSQL - Can login, Can create database and Superuser
	SQL Server - CREATE, UPDATE, SELECT and DELETE
Database Password	Password for connecting to the database server.
Use SSL Authentication	
Cert Name	The name of the SSL certificate.
CA Certificate	Paste the trusted SSL certificate authorities.
Client Key	Paste the contents of the SSL key file.
Client Certificate	Paste the contents of the SSL certificate file.
Verify server certificate	Enable to check the server's Common Name value in the certificate
against CA	that the server sends to the client.
Specified Cipher	Choose a permissible cipher to use for SSL encryption.
	I .



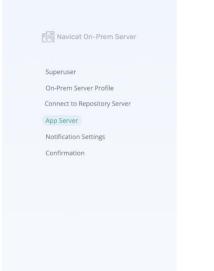


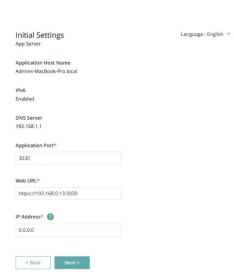
3. Click Next.

### **Set App Server Information**

1. Edit the application server information if necessary.

Application Port	The port number that Navicat On-Prem Server will listen.
Web URL	The website URL of Navicat On-Prem Server.
IP Address	If the machine has been assigned multiple IP addresses, you can
	specify an IP address for users to access Navicat On-Prem Server.
	0.0.0.0 means all IPv4 addresses on the machine. :: means all IPv4
	and IPv6 addresses on the machine.

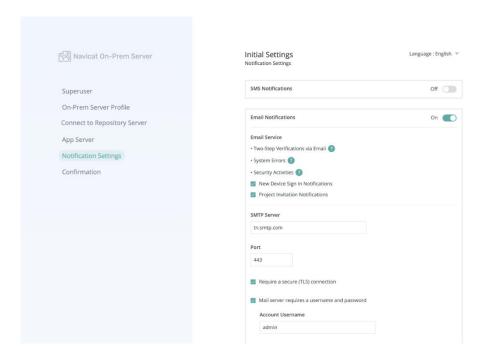




2. Click Next.

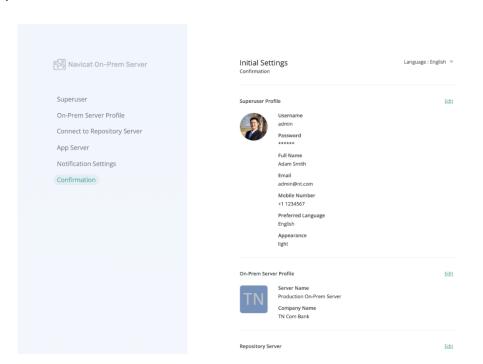
### **Set Notification**

Navicat On-Prem Server provides 2 channels (SMS messages and emails) to send notifications whenever an event (two-step verifications, security activities, new device sign-in, project invitation) is raised or a system problem while you are using it. For details, see <u>Set Up Notifications</u>.



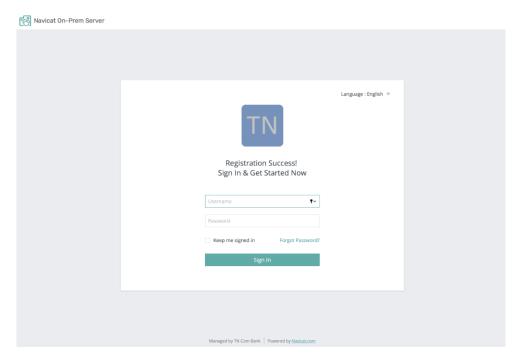
### **Confirm Settings**

Confirm the configuration information, and click **Finish**. Initial configuration process may take a few minutes for setting up the repository database.



### Log in Navicat On-Prem Server

After the configuration completed successfully, a login page will be displayed and you can log in Navicat On-Prem Server with the manager user account.



# Sign In & Sign Out Navicat On-Prem Server

### Sign In Navicat On-Prem Server

- 1. In the Login page, enter your **User name** and **Password**.
- 2. Click Sign In.
- 3. If you enabled two-step verification, a code will be sent to you. Enter the received code to sign in.

Note: If you forget your password, you can follow the Reset Your Password steps to reset your password.

### **Sign Out Navicat On-Prem Server**

### To sign out on your computer

- 1. At the top right, click your avatar.
- 2. Select Sign Out.

### To sign out from another computer

If you forgot to sign out Navicat On-Prem Server on another computer or Navicat software, you can remotely sign out or unlink it.

- 1. At the top right, click your avatar.
- 2. Select Account Settings.
- 3. Select the Security tab.
- 4. Under the Sessions or Applications section, click X.

# Sign In On-Prem Server In Other Navicat Software

You can use URI to quickly sign in your On-Prem Server in any Navicat software.

- 1. At the top right, click your avatar.
- 2. Click Open Navicat with URI.
- 3. Copy your URI.
- 4. Open the Manage Cloud window in another Navicat product.
- 5. Add a new On-Prem Server with URI and paste your URI.

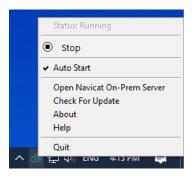
# Chapter 3 - Upgrade

# Minor Version Upgrade

### **Windows**

Follow the steps below to upgrade Navicat On-Prem Server on Windows:

1. In the notification area, right-click 🖾 and choose Check For Update.



- 2. If a new version is available, click Install.
- 3. After the upgrade is finished, Navicat On-Prem Server starts automatically.

### macOS

Follow the steps below to upgrade Navicat On-Prem Server on macOS:

1. In the menu bar, click 🔯 and choose Check For Update.



- 2. If a new version is available, click Install Update.
- 3. After the download is finished, click Install.
- 4. After the upgrade is finished, Navicat On-Prem Server starts automatically.

### Linux

Follow the steps below to upgrade Navicat On-Prem Server on Linux:

1. Open Terminal. Execute the following commands as "root".

 Stop Navicat On-Prem Server: sudo /etc/init.d/navicatonpremserver stop

3. Update Navicat On-Prem Server:

OS Version	Command
Fedora	yum clean all; yum update navicatonpremserver
Debian, Ubuntu, Linux	apt-get upgrade
Mint, Deepin, KylinOS	

4. Start Navicat On-Prem Server:

sudo /etc/init.d/navicatonpremserver start

### **FreeBSD**

Follow the steps below to upgrade Navicat On-Prem Server on FreeBSD:

- 1. Open Terminal. Execute the following commands.
- 2. Stop Navicat On-Prem Server:

/etc/rc.d/navicatonpremserver stop

3. Remove old package:

pkg remove navicatonpremserver

4. Install new package:

pkg add -f navicatonpremserver-x.y.z.txz

5. Start Navicat On-Prem Server:

/etc/rc.d/navicatonpremserver start

## Major Version Upgrade

Before you upgrade Navicat On-Prem Server to the latest major version (e.g. from 1.x to 2.x), we recommend that you back up your Repository Database, as the major upgrade is irreversible.

Follow the steps below to upgrade Navicat On-Prem Server:

- 1. At the top right, click your avatar.
- 2. Select Advanced Configurations.
- 3. Click Backup / Migrate / Upgrade App Server.
- 4. Click **Download** to back up the current Navicat On-Prem Server settings.
- 5. [Skip this step if you are using Subscription plan] Click **Deactivate Here** to deactivate all token keys.

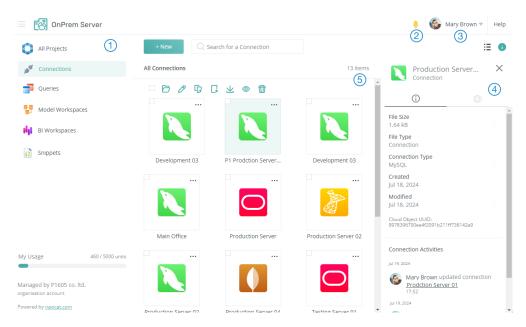
- 6. [Skip this step if you are using Subscription plan] Go to <u>Customer Center</u> to upgrade your token keys that are valid for the latest major version.
- 7. Uninstall the current version.
- 8. <u>Download</u> and <u>install</u> the latest version.
- 9. Start Navicat On-Prem Server and login your account.

# Chapter 4 - User Interface

## Overview

This section provides a brief overview of the user interface of Navicat Cloud Portal and Navicat On-Prem Server.

## Main Page



### Navigation Pane

The Navigation pane allows you to access projects, connections, queries, model workspaces, snippets and BI workspaces. Click the  $\equiv$  icon to show or hide the pane.

## 2 Bell Icon

The bell icon tells you when there are project invitations, usage warnings, updates, etc. Click the bell icon to view the notification.

## 3 User Menu

The User Menu allows you to open your account settings page, choose to adopt a light or dark appearance, change the UI language, and log out the current session.

## 4 Details Pane

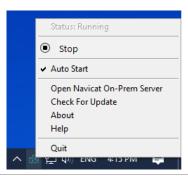
The Details pane shows the detailed information of the selected item. Click the 10 icon to show or hide the pane.

## 5 Content Pane

The Content pane contains the items that are in the selected section of Navigation pane. Click the icons to switch between Details View and Grid View.

# **Navicat On-Prem Server Application**

Navicat On-Prem Server Application is a small utility that provides quick access to Navicat On-Prem Server, shows the status information of the Navicat On-Prem Server service, notifies you any changes and updates. It is only available in Windows and macOS versions.



Status	The current status of the Navicat On-Prem Server service.
Start / Stop	Start or stop the Navicat On-Prem Server service.
Auto Start	Automatically start the Navicat On-Prem Server service when you turn on your computer and start Navicat On-Prem Server Application when you login your computer.
Open Navicat On-Prem Server	Launch Navicat On-Prem Server in a browser.
Check For Update	Check for an update, and prompt to install the latest version if any.
About Navicat On-Prem Server / About	Show the version number of your Navicat On-Prem Server.
Help	Open the user manual.
Quit	Exit Navicat On-Prem Server Application. It does not stop the Navicat On-Prem Server service.

# Chapter 5 - Account Settings

## Overview

**Account Settings** is accessible from the User Menu by clicking your avatar at the top right. From here, you can configure your profile settings, security preferences, and account usage.

## **Manage Account Information**

### **Change Your Profile**

- 1. At the top right, click your avatar.
- 2. Select Account Settings.
- 3. Select the Profile tab.
- 4. Edit your profile information.
- 5. Click Save Changes.

### **Change Your Picture**

- 1. At the top right, click your avatar.
- 2. Select Account Settings.
- 3. Select the Profile tab.
- 4. Click Upload Photo.
- 5. Choose an image file.

### **Change Your Username**

- 1. At the top right, click your avatar.
- 2. Select Account Settings.
- Select the Security tab.
- 4. Under the Security Summary section, click Change Username.
- 5. For security reasons, you must re-enter your password.
- 6. Enter the new username, then click Next.
- 7. Sign in the server with the new username.

# Change / Reset Password

### **Change Your Password**

- 1. At the top right, click your avatar.
- 2. Select Account Settings.
- 3. Select the Security tab.
- 4. Under the **Security Summary** section, click **Change Password**.
- 5. For security reasons, you must re-enter your password.
- 6. Enter your new password, then click Change Password.

#### **Reset Your Password**

- 1. In the Login page, click Forgot Password?.
- 2. Enter your email and click **Send Reset Password Email**. An email will be sent to your email address. If you don't get an email, please check your Spam or Bulk Mail folders.
- 3. Follow the steps in the email to reset your password.

Note: If you change or reset your password, you will be signed out everywhere.

# Enable / Disable Two-Step Verification

With two-step verification, your account is protected by both your password and your authentication method (Authenticator app / SMS / Email). It adds an extra layer of security to your account in case your password is stolen.

### **Turn On Two-Step Verification**

- 1. At the top right, click your avatar.
- 2. Select Account Settings.
- Select the Security tab.
- 4. Under the Two-step Verification section, click Enable Two-step Verification.
- Click Next.
- 6. For security reasons, you must re-enter your password.
- 7. Choose an authentication method and click Next.
- 8. Follow the remaining steps.

Note: Save the 16-digit backup code and keep it in a safe place.

### **Turn Off Two-Step Verification**

- 1. At the top right, click your avatar.
- 2. Select Account Settings.
- 3. Select the Security tab.
- 4. Under the Two-step Verification section, click Disable Two-step Verification.
- 5. For security reasons, you must re-enter your password.
- 6. Follow the remaining steps.

Note: Destroy all the backup codes that you have saved for signing in to your account.

# View Usage

Each user comes with 5000 units storage, and each entity (i.e. a connection, a query, a snippet, a model, a Charts workspace or a virtual group) occupies one unit.

If the storage limit is reached, you are only allowed to update and sync existing entities but not to add new entities to your On-Prem Server. You will not lose any files or any information, and your new entities will be synced again automatically when your storage space becomes available.

### To view the cloud usage details

- 1. At the top right, click your avatar.
- 2. Select Account Settings.
- 3. Select the Your Plan tab.

## Add Certificates / Keys

If you want to use SSL or SSH tunnel to connect your database server, you need to create SSL certificates or SSH keys. Click **+ New** and configure the following information:

### **New SSL Certificate**

Option	Description
Name	Enter the name of the certificate.
Certificate	Paste the contents of the certificate file.
Private Key	Paste the contents of the private key file.
Certificate Chain	Paste the contents of the certificate chain file.

Verify server certificate	Check the server's Common Name value in the certificate that the server
against CA	sends to the client.
Specified Cipher	Choose a permissible cipher to use for SSL encryption.

### New SSH Key

Option	Description
SSH Key Name	Enter the name of the key.
Private Key	Paste the contents of the private key file.
Passphrase	Enter the passphrase. A passphrase is exactly like a password, except that it
	applies to the keys you are generating and not an account.

# Chapter 6 - Advanced Configurations

## Overview

**Advanced Configurations** is accessible from the User Menu by clicking your avatar at the top right. From here, you can configure advanced settings for the whole Navicat On-Prem Server, such as changing the organization profile, adding users, licensing tokens, editing server settings.

**Note:** You must be a *superuser* or an *admin* in order to perform these configurations.

## **Organization Account**

### Edit On-Prem Server Profile

You can change the server name, company name and logo of your On-Prem Server. To open the profile, click **On-Prem Server Profile** in Advanced Configurations.

### **Change Server / Company Name**

- 1. Edit the server name or company name.
- 2. Click Save Changes.

### **Change Server Picture**

- 1. Click Upload Photo.
- 2. Choose an image file.
- 3. Click Save Changes.

### Manage Users

Navicat On-Prem Server allows creating local users, or creating external users using LDAP or AD authentication. To configure users, click **All Users** in Advanced Configurations.

Note: The admin account created during Initial Setup cannot be changed to LDAP or AD user.

**Hint:** You can view or edit your own profile by clicking your user icon on the top right corner and selecting **Account Settings**.

There are three built-in roles that you can assign to different users for restricting their access. Each role has different privileges:

Role	Privileges
Admin	- Manage On-Prem Server
	- Manage licenses

	- Manage users
	- Manage projects and project owners
Project Manager	- Create projects
	- Delete projects
User	- Access assigned projects

### **Create New Users**

You can create new users by clicking + New Users.

### To create local users

- 1. Select the Local User tab.
- 2. Enter the **Username** and **Full Name**.
- 3. Assign a **Role** to the new user.
- 4. Enter the Password, Confirm Password.
- 5. Click the icon and enter user's email and phone number.
- 6. Repeat Step 2 5 to add another new user.
- 7. Click Next.
- 8. Click Create User.

### To create LDAP users

- 1. Select the LDAP User tab.
- 2. Enter the **Username** and **Full Name**.
- 3. Assign a **Role** to the new user.
- 4. Click the icon and enter user's email and phone number.
- 5. Repeat Step 2 4 to add another new user.
- 6. Click Next.
- 7. Click Create User.

Hint: To set the LDAP settings, you can go to LDAP / AD Settings.

### To create AD users

1. Select the AD User tab.

- 2. Enter the **Username** and **Full Name**.
- 3. Assign a Role to the new user.
- 4. Click the icon and enter user's email and phone number.
- 5. Repeat Step 2 4 to add another new user.
- 6. Click Next.
- 7. Click Create User.

Hint: To set the Microsoft AD settings, you can go to LDAP / AD Settings.

### **Suspend Users**

You can temporarily block a user's access to your On-Prem Server by suspending his/her account. When you suspend an account, the user's:

- · Projects and files aren't deleted.
- Shared projects and files are still accessible to members.

### To suspend a user temporarily

1. Click the \*\*\* icon and select Suspend User.

### **Manage Existing Users**

### To edit a user

- 1. Click the \*\*\* icon and select View / Edit User Profile.
- 2. Modify the user profile, change the UI language or change the sign in method.
- 3. Click Update User Profile.

### To delete a user

1. Click the \*\*\* icon and select **Delete User**.

### Configure LDAP / AD Settings

You can configure Navicat On-Prem Server to authenticate users via an externally hosted LDAP server or authenticate users with Microsoft Active Directory (AD) credentials. To configure the LDAP / AD settings, click **LDAP / AD Settings** in Advanced Configurations.

### **LDAP Settings**

To use LDAP authentication, configure the following information:

LDAP Server Host Name	Enter the host name, IP address or URL of your LDAP server.
Encryption	Select the encryption method for communicating with your LDAP server.
Port	Enter the port for connecting your LDAP server.
LDAP server allows	Turn on this option if your LDAP server allows anonymous binds.
anonymous bind	
User Search Base	Enter the search base filter to search for the user. (For example: If your
	users are located in "domain.com", then the search base filter would be
	dc=domain,dc=com)
User DN	Enter the user distinguished name to bind to your LDAP server if it does not
	allow anonymous binds. (For example: If your user name is admin, then the
	User DN would be cn=admin,dc=domain,dc=com)
Password	Enter the password for the <b>User DN</b> specified.
Test Settings	Click this button to test the connection between Navicat On-Prem Server
	and your LDAP server.
Authentication Mode	Select the authentication mode to use for authenticating the user with your
	LDAP server.
[Comparison	Enter the attribute name that contains the password-based authentication
Authentication] Password	mechanism name.
Attribute Name	
[Comparison	Select the password-based authentication mechanism.
Authentication] Password	
Digest Mechanism	
User Search Attribute	Enter the attribute name that contains the user login name.

### **Microsoft AD Settings**

To use Active Directory authentication, configure the following information:

AD Server Host Name	Enter the host name or IP address of your AD server.
User Search Base	Enter the search base filter to search for the user. (For example: If your
	users are located in "domain.com", then the search base filter would be
	dc=domain,dc=com)
User DN	Enter the user distinguished name to bind to your AD server. (For example:
	If your user name is admin, then the User DN would be
	cn=admin,dc=domain,dc=com)
Password	Enter the password for the <b>User DN</b> specified.
Test Settings	Click this button to test the connection between Navicat On-Prem Server
	and your AD server.

## Configure Security Settings

To configure the security settings, click **Security** in Advanced Configurations.

You can change the complexity requirements of the user passwords to increase the password strength and enforce all other user sessions to log out.

If you want to use encrypted connections (HTTPS sessions) between Navicat On-Prem Server and clients, you can configure Navicat On-Prem Server to use the SSL/TLS protocol. Click **+ Add Certificate** and configure the following information:

Name	Enter the name of the certificate.
Certificate	Paste the contents of the certificate file.
Private Key	Paste the contents of the private key file.
Certificate Chain	Paste the contents of the certificate chain file.

### License

When the trial period is finished, Navicat On-Prem Server requires tokens for users to continue synchronizing Navicat objects or files and managing connections. Tokens can be bought as a perpetual license or on a subscription basis. To manage your tokens and license the users, click **Tokens & Licensed Users** in Advanced Configurations.

**Note:** Perpetual License and Subscription Plan cannot be used at the same Navicat On-Prem Server. Before changing the activation method, you need to deactivate the token key or sign out your Navicat ID.

### **Perpetual License**

If you have purchased a perpetual license, you will receive a token key for activating the purchased tokens in Navicat On-Prem Server.

In the **Perpetual Plan** section, paste your token key into the **Enter Token Key Number** text box and click the **Activate** button. Navicat On-Prem Server contacts our licensing server to activate the token key. If the activation process is successful, the token key details are displayed.

#### Offline Activation

Offline activation is available when your computer does not have an internet connection. You will need another computer with an internet connection to complete this activation process.

- 1. In the No Internet Connection dialog, click **Offline Activation**.
- 2. Copy the Request Code in the Copy the Request Code Here: box.
- Open web browser on a computer with an internet connection and then go to https://customer.navicat.com/manual\_activate.php.
- 4. Paste/Enter the Request Code into the left box.
- 5. Click Get Activation Code.
- 6. Copy the generated Activation Code in the right box.

7. Go back to the computer where you are activating Navicat On-Prem Server.

8. Paste the Activation Code into the Paste the Activation Code Here: box.

9. Click Activate.

**Deactivate Token Key** 

In the # Local Activated Tokens section, click the Deactivate button next to the token key you want to deactivate.

Navicat On-Prem Server contacts our licensing server to deactivate the token key. If the deactivation process is

successful, the token key details are removed from the list.

If there are not enough available tokens for deactivating your token key, you may need to unlicense your users to

release some tokens. Otherwise, the **Deactivate** button will not be enabled.

**Subscription Plan** 

If you have subscribed a plan, you can sign in your Navicat ID to use tokens during the subscription term.

Note: Navicat ID is the Email address that you used to subscribe the plan.

In the Subscription Plan section, provide your Navicat ID and Password. After signed in, the subscription plan details

are displayed.

Navicat On-Prem Server contacts our licensing server once per hour to auto reload the plan by default. If you have

updated your plan in the portal site, you can use the Reload Plan button to force reloading the new plan.

Note: Each Navicat ID can connect to only one Navicat On-Prem Server. If you sign in your Navicat ID in another

Navicat On-Prem Server, you will be signed out from the current Navicat On-Prem Server and all users will be

unlicensed automatically.

**Allocate Tokens** 

All users are displayed in the bottom list. You can click the Allocate Tokens button to assign available tokens to

unlicensed users or release the tokens to authorize other users. 1 token can be valid for 1 user license or authorizes 1

user to manage unlimited connections. Before a user can be authorized to manage connections, the user must have a

user license.

Note: When the trial period expires, Navicat On-Prem Server stops synchronizing Navicat objects or files from all

unlicensed users and disable their connection management actions, and will not send any notifications to them.

Server

Manage Repository Database

Migrating an existing repository database to a different database can include moving to a different database in the

same server, or migrating to a database on a different operating system (for example from Windows to macOS).

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If you want to migrate your Repository Database, follow these steps:

- 1. Stop the Navicat On-Prem Server service by executing <u>command</u> or using the icon in the notification area / menu bar.
- 2. In your database management tool, copy your current repository database (all tables with both structure and data) to your new repository database.
- 3. Start the Navicat On-Prem Server service and open Navicat On-Prem Server Web Portal in your browser.
- 4. At the top right, click your avatar.
- 5. Select Advanced Configurations.
- 6. Click Repository Database.
- 7. Click Edit Settings.
- 8. Edit the repository database settings.

Host Name	The host name or IP address of the database server.
Port	The TCP/IP port for connecting to the database server.
Sign In Method	[SQL Server] The authentication method: SQL Server Authentication
	or Windows Authentication.
Database Name	The name of the repository database.
Schema Name	[SQL Server / PostgreSQL] The name of the schema.
Domain	[SQL Server] The domain name of the database server.
Username	User name for connecting to the database server. The user account
	must have the following privileges:
	MySQL / MariaDB - SELECT, INSERT, UPDATE, DELETE,
	CREATE, DROP, INDEX, ALTER, CREATE TEMPORARY TABLES,
	CREATE VIEW on all database objects
	PostgreSQL - Can login, Can create database and Superuser
	·
Password	PostgreSQL - Can login, Can create database and Superuser
Password Use SSL Authentication	PostgreSQL - Can login, Can create database and Superuser SQL Server - CREATE, UPDATE, SELECT and DELETE
	PostgreSQL - Can login, Can create database and Superuser SQL Server - CREATE, UPDATE, SELECT and DELETE
Use SSL Authentication	PostgreSQL - Can login, Can create database and Superuser SQL Server - CREATE, UPDATE, SELECT and DELETE Password for connecting to the database server.
Use SSL Authentication Cert Name	PostgreSQL - Can login, Can create database and Superuser SQL Server - CREATE, UPDATE, SELECT and DELETE Password for connecting to the database server.  The name of the SSL certificate.
Use SSL Authentication Cert Name CA Certificate	PostgreSQL - Can login, Can create database and Superuser SQL Server - CREATE, UPDATE, SELECT and DELETE Password for connecting to the database server.  The name of the SSL certificate.  Paste the trusted SSL certificate authorities.
Use SSL Authentication Cert Name CA Certificate Client Key	PostgreSQL - Can login, Can create database and Superuser SQL Server - CREATE, UPDATE, SELECT and DELETE Password for connecting to the database server.  The name of the SSL certificate.  Paste the trusted SSL certificate authorities.  Paste the contents of the SSL key file.
Use SSL Authentication Cert Name CA Certificate Client Key Client Certificate	PostgreSQL - Can login, Can create database and Superuser SQL Server - CREATE, UPDATE, SELECT and DELETE Password for connecting to the database server.  The name of the SSL certificate.  Paste the trusted SSL certificate authorities.  Paste the contents of the SSL key file.  Paste the contents of the SSL certificate file.
Use SSL Authentication Cert Name CA Certificate Client Key Client Certificate Verify server certificate	PostgreSQL - Can login, Can create database and Superuser SQL Server - CREATE, UPDATE, SELECT and DELETE Password for connecting to the database server.  The name of the SSL certificate.  Paste the trusted SSL certificate authorities.  Paste the contents of the SSL key file.  Paste the contents of the SSL certificate file.  Enable to check the server's Common Name value in the certificate

9. Restart the Navicat On-Prem Server service to use the new repository database.

### **Configure On-Prem Application Settings**

You can view or change the application settings of Navicat On-Prem Server, such as Port, Web URL and IP Address. To configure the application settings, click **On-Prem Application** in Advanced Configurations.

The application settings of Navicat On-Prem Server are listed. You can edit the following settings:

Port	The port number that Navicat On-Prem Server will listen.
Web URL	The website URL of Navicat On-Prem Server.
IP Address	If the machine has been assigned multiple IP addresses, you can specify an
	IP address for users to access Navicat On-Prem Server. 0.0.0.0 means all
	IPv4 addresses on the machine. :: means all IPv4 and IPv6 addresses on
	the machine.

**Note:** Once you have changed the above settings, you should restart the Navicat On-Prem Server service for it to take effect.

#### **Usage Limitations**

You can set unit usage limits and file size limits for users.

### Configure Log House Keeping

Navicat On-Prem Server logs the detailed server errors and messages for tracking down any problems occurred in the servers. To configure the settings, click **Log House Keeping** in Advanced Configurations.

You can control the build retention policy for logs by specifying both the **Maximum Size of Each Build** and the **Maximum No. of Builds to Keep**.

### Backup / Migration / Upgrade

Exporting Navicat On-Prem Server settings can be useful for application server migration or backup purposes. The exported zip file includes Token Keys, Repository Database Settings and all the files necessary for the restoration. To backup or migrate Navicat On-Prem Server settings, click **Backup / Migrate / Upgrade App Server** in Advanced Configurations.

**Note:** You can only migrate settings within the same major and minor release. For example, Navicat On-Prem Server v1.1.x only accept v1.1.y zip file.

#### **Backup Navicat On-Prem Server settings**

1. Click **Download** to back up the current Navicat On-Prem Server settings.

#### Migrate Navicat On-Prem Server to another server

- 1. Click **Download** to back up the current Navicat On-Prem Server settings.
- 2. [Skip this step if you are using Subscription Plan] Click **Deactivate Here** to deactivate all token keys.

- Go to the new server and install Navicat On-Prem Server.
- 4. Start and open Navicat On-Prem Server on the new server.
- 5. In Initial Settings, click Import Server Settings.
- 6. Drop or browse the zip file to upload it.
- 7. After the settings are imported, click Continue.
- 8. Modify the repository database settings if necessary.
- Click Restore Server Settings.
- 10. If the restoration is successful, click **Continue**.
- 11. [Skip this step if you are using Subscription Plan] All existing tokens are listed. Click **Activate** if you want to activate them now. And then, click **Continue**.
- 12. Allocate the activated tokens to license the users.
- 13. Click Finish.

#### **Upgrade Navicat On-Prem Server**

See Major Version Upgrade for details.

### **Others**

### **Manage Projects**

You can manage all projects in the On-Prem Server by viewing the project usage and size, changing project owner. To open the project summary page, click **Manage Projects** in Advanced Configurations.

#### Change the owner of a project

- 1. Navigate to the project that you want to change the owner.
- 2. Click the existing owner name and select a user.

### Set Up Notifications

Navicat On-Prem Server provides 2 channels (SMS messages and emails) to send notifications whenever an event (two-step verifications, security activities, new device sign-in, project invitation) is raised or a system problem while you are using it. To configure the notifications, click **Notification Settings** in Advanced Configurations.

#### **SMS Notifications**

1. Turn on SMS Notifications.

- 2. In the **SMS Service** section, enable the events that you want to receive notifications.
- 3. Configure the following information:

Service Provider  Select the SMS service provider based on your requirement: Clickatell, Twillio or Others.  API Key  [Clickatell] Enter the unique API Key of your Clickatell account.  Account SID  [Twillio] Enter the unique Account SID of your Twillio account.  Auth Token  [Twillio] Enter the unique Auth Token of your Twillio account.	
API Key [Clickatell] Enter the unique API Key of your Clickatell account.  Account SID [Twillio] Enter the unique Account SID of your Twillio account.	
Account SID [Twillio] Enter the unique Account SID of your Twillio account.	
Auth Token [Twillio] Enter the unique Auth Token of your Twillio account.	
Send SMS from [Twillio] Enter the sender's Twillio phone number or messaging	
service SID.	
HTTP API URL [Others] Enter the URL of the HTTP-API for sending SMS messa	ges.
POST / GET [Others] Choose to send SMS messages using a HTTP POST o	
HTTP GET request.	
Message Key [Others] Enter the parameter name of the text of the SMS message	ge.
Recipient Mobile No. [Others] Enter the parameter name of recipients' mobile number.	
Key	
Other Key(s) [Others] Enter the other parameter names required for sending	
messages through your SMS provider, e.g. username, password	
Value [Others] Enter the value of the parameter you specified.	
Preferred SMS Title Enter the title of the SMS message.	
Send a Test SMS to this Select a country/region and enter a phone number to send a test	
phone / Send Test SMS SMS message for checking your configuration.	

4. Click **Save Changes**.

#### **Email Notifications**

- 1. Turn on **Email Notifications**.
- 2. In the **Email Service** section, enable the events that you want to receive notifications.
- 3. Configure the following information:

SMTP Server	Enter your Simple Mail Transfer Protocol (SMTP) server for outgoing
	messages.
Port	Enter the port number you connect to your outgoing email (SMTP)
	server.
Require a secure (TLS)	Enable this option if your SMTP server requires a secure encrypted
connection	connection.
Mail server requires a	Enable this option if your SMTP server requires authorization to send
username and password	email. Enter Account Username and Password.
Send from Email	Enter an email address that used in the "From" field for all notification
Address	emails sent by Navicat On-Prem Server.
Send a Test Email to this	Enter an email address to send a test email for checking your

Email Address / Send	configuration.
Test Email	

### 4. Click Save Changes.

**Note:** You will receive log files generated by Navicat On-Prem Server when a system problem occurred. You can submit the logs to <a href="Navicat Support Center">Navicat Support Center</a>.

# Chapter 7 - Projects

# Work with Projects

A project is a way to structure and organize Navicat objects. You can put related objects in one project, and then share the project with other user accounts for collaboration if necessary.

#### **Create New Projects**

- 1. Click + New > New Project.
- 2. Enter the name of the new project.
- 3. Click Create.

#### **Manage Existing Projects**

You can view all your projects and the projects that you are collaborated with by selecting All Projects.

#### To rename a project

- 1. Under the Projects section, select a project.
- 2. Click the icon.
- 3. Enter a new project name.
- 4. Click OK.

Note: Only the project owner and the members with the Can Manage & Edit right can rename the project.

#### To delete a project

- 1. Under the **Projects** section, select a project.
- 2. Click the icon.
- 3. Click Delete.

Note: Only the project owner can delete the project.

#### To quit a project

- 1. Under the Projects section, select a project.
- 2. Click the icon.
- 3. Click the X icon next to your name.
- 4. Click Apply.

#### **Search Projects**

If your account has many projects, you can find the projects you want easily by the search feature. Enter a search string in the **Search** text box. Projects will be filtered by the search string immediately.

#### **Change Project Order**

Click Sort by and select a sorting option. You can sort the projects in ascending or descending order.

#### **Change Layout**

By default, your projects and objects are displayed in Grid View. You can click the  $\equiv$  or  $\equiv$  to switch between List View and Grid View.

# Manage Members

You can manage the project members and their rights.

Hint: You can also manage the members in the Project Details page.

#### **Add Members**

- 1. In the left pane, select All Projects.
- 2. Under the **Projects** section, select a project.
- 3. Click the icon
- 4. Click + Add Member.
- 5. Select the users.
- 6. Select the member right.
- 7. Click Add.

Member Rights	Privileges
Can Manage & Edit	Read Objects, Write Objects, Manage Members and Rename
	Projects
Can Edit	Read Objects and Write Objects
Can View	Read Objects

#### **Manage Existing Members**

#### To edit the right of a member

- 1. In the left pane, select All Projects.
- 2. Under the Projects section, select a project.

- 3. Click the icon.
- 4. Use the drop-down list next to the member to change the right.
- 5. Click Apply.

#### To remove a member from a project

- 1. In the left pane, select All Projects.
- 2. Under the Projects section, select a project.
- 3. Click the icon.
- 4. Click the X icon next to the member.
- 5. Click Apply.

# View Project Details

Click on a project name in the All Projects page to view its **Project Details** page. It shows all objects contained in the project. You can manage the project and its members and objects.

The right pane will show the project members and the activity log.

#### **Manage Objects**

You can perform actions like renaming, downloading, previewing or deleting an object, viewing the object details and moving or copying objects to another project.

#### To view the details of an object

- 1. Select an object.
- 2. The detailed object information displays in the right pane.

#### To rename an object

- Select an object.
- 2. Click the O icon.
- 3. Enter a new object name.
- 4. Click OK.

#### To move / copy an object to another project

1. Select an object.

- 2. Click the G or G icon.
- 3. Select a project.
- 4. Click OK.

Hint: Moving / Copying multiple objects is supported.

**Note:** If you move or copy a connection to another project, all its query files and virtual groups will also be moved or copied.

#### To preview an object

- 1. Select an object.
- 2. Click the oicon.

#### To download an object

- 1. Select an object.
- 2. Click the  $\stackrel{\checkmark}{\bot}$  icon.

Hint: Downloading multiple objects is supported.

#### To delete an object

- 1. Select an object you want to delete.
- 2. Click the ui icon.
- 3. Click Delete.

Hint: Deleting multiple objects is supported.

#### **Search & Filter Objects**

If you have many objects, you can find the objects you want easily by the search feature. Enter a search string in the **Search** text box. Objects will be filtered by the search string immediately.

You can also filter objects by type and group. Just click on the corresponding icon.

#### **Change Object Order**

Click **Sort by** and select a sorting option. You can sort the objects in ascending or descending order.

#### **Change Layout**

By default, your objects are displayed in Grid View. You can click the entry to switch between List View and Grid View.

# Chapter 8 - Navicat Objects

### Connections

The **Connections** page displays all connections in your account.

You can perform the following actions in this page.

• Open the connection to manage the server.

**Note:** Available only for MySQL and MariaDB, and your account must be authorized to manage unlimited connections.

- View the connection details.
- Rename connections.
- Copy connections (including their queries and groups) to other projects.
- Move connections (including their queries and groups) to other projects.
- Download connection files (.json).
- Preview and copy the connection settings.
- Delete connections.

See the Manage Objects section for more information.

### Queries

The Queries page displays all query files in your account.

You can perform the following actions in this page.

Open the query.

**Note:** Available only for MySQL and MariaDB, and your account must be authorized to manage unlimited connections.

- View the query details.
- Rename queries.
- Copy queries to other connections.
- Move queries to other connections.
- · Download query files.

- Preview and copy the SQL statements.
- Delete queries.

See the Manage Objects section for more information.

# **Model Workspaces**

The Model Workspaces page displays all model workspace files in your account.

You can perform the following actions in this page.

- · View the workspace details.
- Rename workspaces.
- · Copy workspaces to other projects.
- Move workspaces to other projects.
- Download workspace files.
- Preview the last modified diagram in the workspace file.
- Delete workspaces.

See the Manage Objects section for more information.

# **Snippets**

The Snippets page displays all snippet files in your account.

You can perform the following actions in this page.

- · View the snippet details.
- Rename snippets.
- · Copy snippets to other projects.
- Move snippets to other projects.
- Download snippet files.
- Preview and copy the code in the snippet.
- Delete snippets.

See the Manage Objects section for more information.

# **BI Workspaces**

The BI Workspaces page displays all BI workspace files in your account.

You can perform the following actions in this page.

- View the workspace details.
- Rename workspaces.
- Copy workspaces to other projects.
- Move workspaces to other projects.
- Download workspace files.
- Preview the first page of the last modified dashboard in the workspace file.
- Delete workspaces.

See the Manage Objects section for more information.

# **Aggregation Pipelines**

Each project's aggregation pipelines can be found in its Project Details page.

You can perform the following actions in this page.

- View the pipeline details.
- Rename pipelines.
- Copy pipelines to other connections.
- Move pipelines to other connections.
- Download pipeline files.
- Delete pipelines.

See the Manage Objects section for more information.

## **Virtual Groups**

Each project's virtual groups can be found in its Project Details page.

You can perform the following actions in this page.

View the group details.

- Rename groups.
- Delete groups.

See the Manage Objects section for more information.

# Chapter 9 - Connection Management

### Overview

Navicat On-Prem Server comes with a powerful tool that enables you to manage connection effectively. It provides a centralized platform for creating, organizing, and maintaining all your database objects in one place.

With Navicat On-Prem Server, you can:

- Create, modify and delete database objects
- View and edit data
- Write and run queries
- Manage database users and roles

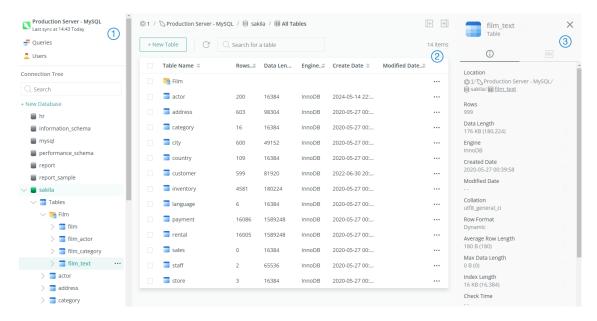
Note: Available Only for MySQL and MariaDB.

**Note:** To unlock connection management, you must use 1 more token to authorize your user account to manage connections.

### **User Interface**

### **Connection Page**

The Connection Page consists of several panes for you to work on connections, database objects and advanced tools.



### ① Connection Tree

The Connection Tree is the basic way to navigate with connections, databases and database objects. If the Connection Tree is hidden, click  $\square$ .

2	Object	Pane
رک	Object	Pane

The Object Pane displays a list of objects (such as tables, views, queries).

### Information Pane

The Information Pane shows the detailed object information, project activities, the DDL of database objects and membership of users/roles. If the Information Pane is hidden, click  $\square$ .

#### **Connection Tree**

The Connection Tree employs tree structure which allows you to take action upon the database and their objects through their pop-up menus quickly and easily. To connect to a database, simply double-click it in the pane.

Table elements, such as fields, indexes and foreign keys, are display under each table. Click the arrow to the left of the table name to expand the list.

If the Connection Tree is hidden, click  $\square$ .

#### **Filter Connection Tree**

Entering a search string in the **Search** text box will only show items containing the string. All groups and opened objects that containing search result will also automatically expand to show the filtered results.

### **Object Pane**

When you select an object in the connection tree, available objects are displayed in the Object Pane. It shows the name and several properties of objects in columns.

After selecting an object, you can perform the following:

Button	Description
	Open the object.
0	Open the designer to edit the structure.
$\overline{}$	Delete the object.
	Clear all data in the table.
(T)	Clear all data in the table and reset the auto increment value.
Û	Create a duplicate copy of the object.

#### **Search Objects**

If you have many objects, you can find the objects you want easily by the search feature. Enter a search string in the **Search** text box. Objects will be filtered by the search string immediately.

#### Information Pane

The Information Pane shows the detailed object information, project activities, the DDL of database objects and membership of users/roles. If the Information Pane is hidden, click  $\square$ .

You can select any objects and then select the corresponding buttons on the Information Pane.

Button	Description
i	General - Show the general information of the object.
$\odot$	Preview - Show the SQL statements in the query.
DDL	DDL - Show the DDL statements of the object.
	Member Of - Show the roles that the user or the role assigned to.
	Members - Show the members of the role.
	Field - Show the information of the selected field in Table Viewer.
	Identifiers - Show all available tables, views or fields in the selected
	database.
	Privileges - Show the privileges granted to the user.
©	Project - Show the project members and the project activities done by the
	members. Click + to add members to the project.

### Connection

#### **About Connection**

To start working with your server, you should first establish a connection or several connections using the Connection window. If you are new to the server or 'Net in general' and are not quite sure how things work, you may want to look at:

- MySQL User Manual
- MariaDB Documentation

#### **Create Connection**

- 1. In the main page, click + New -> New Connection.
- 2. In the new connection window, select your server type and click Next.
- 3. Enter the necessary information.
- 4. Click New.

**Note:** You can make connection to remote servers running on different platforms (i.e. Windows, macOS, Linux and UNIX).

#### **Open Connection**

- 1. In the main page, double-click a connection.
- 2. Enter the password and click **Open Connection** if necessary.
- 3. A tab will open for you to manage your server.

#### **Edit Connection Settings**

- 1. In the main page, open the connection.
- 2. Hover over the connection name in the connection tree.
- 3. Click the \*\*\* icon and select Edit Connection.
- 4. In the Edit Connection window, modify your connection information.
- 5. Click Save.

#### **Move / Copy Connection To Another Project**

- 1. In the main page, open the connection.
- 2. Hover over the connection name in the connection tree.
- 3. Click the "" icon and select Move Connection To / Copy Connection To.
- 4. Select an existing project.
- 5. Click OK.
- 6. The connection will be moved or copied to the project.

#### Flush MySQL / MariaDB Connection

You can clear or reload various internal caches, flush tables, or acquire locks.

- 1. In the main page, open the connection.
- 2. Hover over the connection name in the connection tree.
- 3. Click the \*\*\* icon and select Flush.

**Note:** You must have the <u>RELOAD</u> privilege to use this feature.

#### **Testing Account**

Navicat provides evaluated accounts for testing purpose.

#### **MySQL**

- Host: server1.navicat.com
- Port: 4406
- User Name: navicat
- Password: testnavicat

### **General Settings**

To successfully establish a new connection to local/remote server - no matter via SSL, SSH or HTTP, set the database login information in the General tab. If your Internet Service Provider (ISP) does not provide direct access to its server, Secure Tunneling Protocol (SSH) / HTTP is another solution.

Note: The following options depend on the connection server type and sort in ascending order.

#### **Connection Name**

Enter a friendly name to best describe your connection.

#### Host

A host name where the database is situated or the IP address of the server.

#### **Password**

Password for connecting to the database server.

#### **Port**

A TCP/IP port for connecting to the database server.

#### **Project**

Select the project to save the connection.

#### **User Name**

User name for connecting to the database server.

### **Advanced Settings**

Note: The following options depend on the connection server type and sort in ascending order.

#### **Auto connect**

Open the connection at Navicat application startup automatically.

#### **Client Character Set**

Choose the session client character set used in Navicat.

#### Compatibility

Enable the Compatibility tab for setting the compatibility mode for MySQL connection.

#### **Connection Timeout**

Specify the amount of time to wait for a connection to be established before timing out.

#### **Encoding**

Choose a codepage for converting data to display in Navicat UI.

#### **Keepalive interval**

Keep the connection with the server alive by pinging it. You can set the period between pings in the edit box.

#### Limit connection sessions

Specify the maximum number of concurrent connections that the server allows.

#### **Read Timeout**

Specify the amount of time to wait for more data from a connection before aborting the read.

#### **Use compression**

Use compression protocol. It is used if both client and server support zlib compression, and the client requests compression.

#### Use named pipe, socket

Use socket file for localhost connection.

#### Write Timeout

Specify the amount of time to wait for a block to be written to a connection before aborting the write.

### **Database Settings**

In the **Database** tab, you can set which databases will be shown in the connection tree when connecting to your server. It is not obligatory. To start working with custom database settings, check **Use custom database list**. Then, check the preferable databases in the **Name** column. If you want Navicat automatically open the databases at connection, check the **Auto Open** box.

#### Add a hidden database to the list

- 1. Click the + button.
- 2. Enter the database name.
- 3. Check the newly added database in the database list.

### Remove a database from the list

1. Select the database in the database list.

2. Click the - button.

Note: The database will be just removed from the database list box, it will still exist in the server.

**SSL Settings** 

Secure Sockets Layer(SSL) is a protocol for transmitting private documents via the Internet. To get a secure connection, the first thing you need to do is to install OpenSSL Library and download Database Source.

To provide authentication details, enable **Use authentication** and choose the **SSL Cert**. See <u>Certificates / Keys</u> for details.

**SSH Settings** 

**Secure SHell (SSH)** is a program to log in into another computer over a network, execute commands on a remote server, and move files from one machine to another. It provides strong authentication and secure encrypted communications between two hosts, known as **SSH Port Forwarding (Tunneling)**, over an insecure network. Typically, it is employed as an encrypted version of Telnet.

In a Telnet session, all communications, including username and password, are transmitted in plain-text, allowing anyone to listen-in on your session and steal passwords and other information. Such sessions are also susceptible to session hijacking, where a malicious user takes over your session once you have authenticated. SSH serves to prevent such vulnerabilities and allows you to access a remote server's shell without compromising security.

Please make sure that the parameter - "AllowTcpForwarding" in the Linux server must be set to value "yes", otherwise, the SSH port forwarding will be disabled. To look for the path: /etc/ssh/sshd\_config. By default, the SSH port forwarding should be enabled. Please double check the value settings.

Even the server support SSH tunnel, however, if the port forwarding being disabled, Navicat cannot connect via SSH Port 22.

Host

A host where SSH server is activated.

**Note:** The host name in the General tab should be set relatively to the SSH server which provided by your database hosting company.

**Port** 

A port where SSH server is activated, by default it is 22.

**User Name** 

A user on SSH server machine. (It is not a user of database server.)

**Authentication Method** 

Password	Provide the SSH server user <b>Password</b> .
SSH Key	Choose the private key. It is used together with your public key. See
	Certificates / Keys for details.

**Note:** HTTP Tunnel and SSH Tunnel cannot be function simultaneously. The SSH Tunnel is disabled when you select the HTTP Tunnel and vice versa.

### **HTTP Settings**

HTTP Tunneling is a method for connecting to a server that uses the same protocol (http://) and the same port (port 80) as a web server does. It is used while your ISPs do not allow direct connections, but allows establishing HTTP connections.

#### **Uploading the Tunneling Script**

To use this connection method, first thing you need to do is to upload the tunneling script to the web server where your server is located.

**Note:** Click the **Export Tunnel Script** button to extract the script file, **ntunnel\_mysql.php** (for both MySQL and MariaDB).

#### **Setting up HTTP Tunnel**

The following instruction guides you through the process of configuring a HTTP connection.

- 1. Select the HTTP tab and enable Use HTTP tunnel.
- 2. Enter URL of the tunneling script.e.g. http://www.navicat.com/ntunnel\_mysql.php
- If your server installed a Web Application Firewall, you can check the Encode outgoing query with base64 option.
- 4. If the tunneling script is hosted in a password protected server or you have to access internet over a proxy server, you can provide the required authentication details in the **Authentication** or **Proxy** tab.

**Note:** HTTP Tunnel and SSH Tunnel cannot be function simultaneously. The SSH Tunnel is disabled when you select the HTTP Tunnel and vice versa.

### Compatibility Settings

If your server is a variant of MySQL or has proxy middleware installed, you can enable compatibility mode and set the corresponding settings for the connection.

Note: Available only for MySQL.

Force lower\_case\_table\_names as

Set the value of the lower\_case\_table\_name system variable.

#### Force sql\_mode as

Set the value of the sql\_mode system variable.

#### Force NDB cluster support as

Include or exclude the support for the NDBCLUSTER storage engine.

#### Force database listing method as

Use the SHOW DATABASES statement to retrieve the information for listing databases, or select the information from the INFORMATION\_SCHEMA database.

#### Force view listing method as

Use the SHOW FULL TABLES statement to retrieve the information for listing tables, or select the information from the INFORMATION SCHEMA database.

#### Connect with Different Profiles

You can have multiple profiles for each connection, with slightly different connection settings. For example, different database users.

#### **Create Connection Profile**

- 1. In the connection window, click  $\square$ .
- 2. Click + New Connection Profile.
- 3. Enter the name of the profile.
- 4. Enter the connection settings.
- 5. Click Save.

#### **Switch Profile**

- 1. In the connection tree, hover over the connection name.
- 2. Click the \*\*\* icon and select Switch Connection Profile.
- 3. Select the profile name.

**Hint:** You can also set the default active profile in the connection window.

# **Server Objects**

### **About Server Objects**

Navicat On-Prem Server provides powerful tools to manage server objects, such as databases, tables, views, functions, etc.

In object designers, you can preview the necessary SQL statements for creating or editing the object on the **SQL Preview** tab. For some database objects, you can use the drop-down list to show the SQL which will be run when choosing **Save** or **Save As**.

#### **Databases**

To start working with the server objects, you should create and open a connection. If the server is empty, you need to create a new database.

#### Create a new database

- 1. In the connection tree, click + New Database.
- 2. Enter the database properties.
- 3. Click New.

#### Edit an existing database

- 1. In the connection tree, hover over a database.
- 2. Click \*\*\* and choose Edit Database.
- 3. Edit the database properties.
- 4. Click OK.

**Note:** MySQL does not support renaming database through its interface at this moment. Access the directory in which databases being stored. By default, all databases store within a directory called data under MySQL Installation folder. For example: C:\mysql5\data. You must stop MySQL before you can rename the database.

#### **Tables**

Tables are database objects that contain all data in a database. A table is a set of rows and columns, and their intersections are fields. In the connection tree, click **Tables** to open the table object list.

After selecting a table, you can perform the following:

Button	Description
	Open the table to view or edit data. The data is displayed as a grid. See <a href="Data">Data</a>
	Viewer for details.

	(Transaction is only available for INNODB tables.)
0	Open the table designer to edit the structure.
$\overline{\bigcirc}$	Delete the table.
F-3	Clear all data in the table.
罚	Clear all data in the table and reset the auto increment value.
Û	Structure and Data - Create a duplicate copy of the table including structure
	and data.
	Structure Only - Create a duplicate copy of the table, without the data.

#### Create a new table

- 1. In the table list, click + New Table.
- 2. Design the table structure.
- 3. Click .
- 4. Enter the table name.

#### **Empty / Truncate a table**

- 1. In the table list, select a table.
- 2. Click / T.

### **Views**

A view allows users to access a set of tables as if it is a single table. You can use views to restrict access to rows. In the connection tree, click **\( \bigcup \) Views** to open the view object list.

After selecting a view, you can perform the following:

Button	Description
	Open the view to view or edit data. The data is displayed as a grid. See Data
	<u>Viewer</u> for details.
	(Transaction is only available for updatable views.)
0	Open the view designer to edit the structure.
$\overline{\bigcirc}$	Delete the view.
Û	Create a duplicate copy of the view.

#### Create a new view

- 1. In the view list, click + New View.
- 2. Design the view structure.
- 3. Click 🖺.
- 4. Enter the view name.

#### **View Designer**

You can enter the SQL statement in the SQL Editor. See Query Editor for details.

Button	Description	
<ul><li>Preview</li></ul>	Preview the data of the view.	
Explain	Show the Query Plan of the view.	
Stop	Stop the execution.	

#### Procedures / Functions

Procedures and functions (stored routines) are supported in MySQL 5.0. A stored routine is a set of SQL statements that can be stored in the server. In the connection tree, click **fx Functions** to open the function object list.

Button	Description
0	Open the function designer to edit the structure.
$\odot$	Delete the procedure/function.
Û	Create a duplicate copy of the procedure/function.

#### Create a new procedure/function

- 1. In the function list, click + New Function.
- 2. Design the procedure/function structure.
- 3. Click **a**.

#### **Function Wizard**

After clicking + New Function, Function Wizard will pop up and it allows you to create a procedure/function easily.

- 1. Select the type of the routine: **Procedure** or **Function**.
- 2. Enter the name of the routine and click **Next**.
- 3. Define the parameters. Set the Name, Type, Length, Mode under the corresponding columns.
- 4. If you create a function, select the **Return Type** from the list.
- 5. Click Next.
- 6. Choose the additional options.
- 7. Click Finish.

#### **Function Designer**

You can enter a valid SQL statement in the **SQL Editor** tab. This can be a simple statement such as SELECT or INSERT, or it can be a compound statement written using BEGIN and END. Compound statements can contain declarations, loops, and other control structure statements. See <u>Query Editor</u> for details.

Button	Description
▶ Run	Execute the procedure/function.
Stop	Stop the execution.

#### Results

If the SQL statement is correct, the statement will be executed and, if the statement is supposed to return data, the **Result** tab opens with the data returned. If an error occurs while executing the procedure/function, execution stops, the appropriate error message is displayed. If the procedure/function requires input parameters, the **Input Parameter** dialog will pop up. Check the **Raw Mode** option to pass the inputted values to the procedure/function without quotation marks.

#### **Events**

An event is a task that run according to a schedule. In the connection tree, click 

Events to open the event object list.

Button	Description
0	Open the event designer to edit the structure.
$\overline{\ominus}$	Delete the event.
Û	Create a duplicate copy of the event.

#### Create a new event

- 1. In the event list, click + New Event.
- 2. Design the event structure.
- 3. Click 🖺.
- 4. Enter the event name.

#### **Event Designer**

You can enter a valid SQL procedure statement in the **Definition** tab. This can be a simple statement such as SELECT or INSERT, or it can be a compound statement written using BEGIN and END. Compound statements can contain declarations, loops, and other control structure statements. See <u>Query Editor</u> for details.

### **Data Viewer**

#### **About Data Viewer**

Navicat On-Prem Server includes a data viewer that allows you to view, update, or delete data. The viewer also includes advanced features and editors that can help you understand the data as you manipulate it. You can use common keyboard navigation to browse your data.

Data Viewer displays the data as a grid or a form. To switch the view, click  $\boxplus$  or  $\boxminus$  at the bottom.

The toolbar of the data viewer provides the following functions for managing data:

Button	Description
Begin Transaction	Start a transaction.
Commit Commit	Make permanent all changes performed in the current transaction.
Rollback	Undo work done in the current transaction.
<u>Columns</u>	Show / Hide columns.
Filter & Sort	Filter and sort records by applying filter and sorting criteria for the data grid.

### **Use Navigation Bar**

Data Viewer provides a convenient way to navigate among the records/pages using the Navigation Bar buttons.



Button	Description	
+	Add Record - enter a new record. At any point when you are working in the	
	data viewer, click on this button to get a blank display for a record.	
_	Delete Records - delete an existing record.	
<b>✓</b>	Apply Changes - apply the changes.	
×	Discard Changes - remove all edits made to the current record.	
C	Refresh - refresh the data.	
	Stop - stop when loading enormous data from server.	
K	First Page - move to the first page.	
<	Previous Page - move to the previous page.	
>	Next Page - move to the next page.	
X	Last Page - move to the last page.	
<b>~</b>	First Record - move to the first record.	
^	Previous Record - move one record back (if there is one) from the current	
	record.	
~	Next Record - move one record ahead.	
<b>×</b>	Last Record - move to the last record.	
0	Limit Record Setting - set number of records showing on each page.	
	Grid View - switch to Grid View.	

Use the **Limit Record Setting** button to enter to the edit mode.

### Limit records records per page

Check this option if you want to limit the number of records showed on each page. Otherwise, all records will be displayed in one single page. And, set the value in the edit box. The number representing the number of records showed per page.

Note: This setting mode will take effect on current object only.



#### Record a of b in page c

Display the numbers representing the selected record and page.

- a the selected record.
- b number of records in the current page.
- c the current page.

#### **Edit Records**

#### **Grid View**

Grid View is a spreadsheet-like view showing records and fields as rows and columns. The navigation bar allows you to switch the records quickly, insert or delete records.

#### To add a record

- 1. Click + to get a blank display for a record.
- 2. Enter the desired data.
- 3. Click <.

#### To edit a record

- 1. Select the record that you wish to edit by clicking in the specific field you want to change.
- 2. Type in the new data for that field.
- 3. Click .

#### To edit multiple cells with same data

1. Select a block of cells in the data grid.

2. Type in the new data.

Note: Changes will apply to multiple fields with compatible data type.

#### To delete a record

- 1. Select the record that you wish to delete.
- 2. Click -.

#### **Form View**

Form View displays a single record at a time from a table. The navigation bar allows you to switch the records quickly, insert or delete records.

#### To add a record

- 1. Click + to get a blank display for a record.
- 2. Enter the desired data.
- 3. Click <.

#### To edit a record

- 1. Go to the record that you wish to edit.
- 2. Type in the new data for the specific field you want to change.
- 3. Click .

#### To delete a record

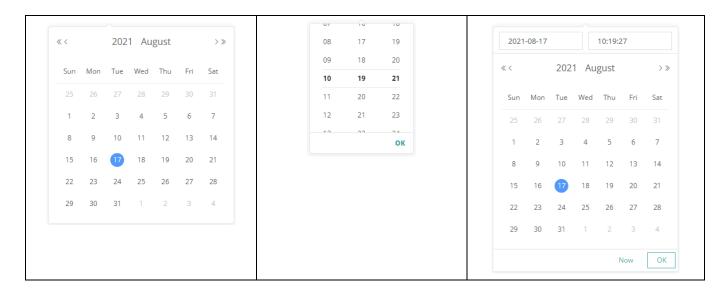
- 1. Go to the record that you wish to delete.
- 2. Click -.

#### **Edit Records with Special Handling**

To set the cell value to an empty string or NULL, right-click the selected cell and select **Set to Empty String** or **Set to NULL**.

To edit a Date/Time record, just simply click the cell to open the editor for editing. The editor used in cell is determined by the field type assigned to the column.

Date Time	DateTime/Timestamp
-----------	--------------------



#### **Copy Data from Grid View**

Data that being copied from the data grid goes into the clipboard with the fields delimited by tabs and the records delimited by carriage returns. It allows you to easily paste the clipboard contents into any application you want. Spreadsheet applications in general will notice the tab character between the fields and will neatly separate the clipboard data into rows and columns.

To select data using mouse actions

- Select the desired records by holding down the CTRL key while clicking on each row.
- Select range of records by clicking the first row you want to select and holding down the SHIFT key together with moving your cursor to the last row you wish to select.
- Select a block of cells.

### Sort / Find / Replace Records

#### **Sort Records**

Server stores records in the order they were added to the table. Sorting in the data grid is used to temporarily rearrange records, so that you can view or update them in a different sequence.

Hove over the column caption whose contents you want to sort by, click 1 or 1 and select **Sort Asc**, **Sort Desc** or **Remove Sort**.

To sort by custom order of multiple columns, click  $\sqrt[p]{}$  Filter & Sort from the toolbar.

#### **Find and Replace**

#### **Find Records**

The Find bar is provided for quick searching for the text in the viewer. Just simply press CTRL+F. Then, choose **Find** and enter a search string. The search starts at the first record to the end of the data grid and is case-insensitive.

To find for the next text, just simply click >.

#### **Replace Records**

In the Find bar, choose **Find & Replace** and enter the text you want to search and replace. Click **Replace** or **Replace**All to replace the first occurrence or all occurrences automatically.

#### Format Data View

Use the following methods to format the table:

Hint: Form View only supports Show/Hide Columns.

#### **Move Columns**

- Click on the column header and hold down the left mouse button.
- Move the pointer to the desired location.
- Release the mouse and the column will move.

#### Set Column Width

- Click right border at top of column and drag either left or right.
- Right-click the column header and select Set Column Width. Specify width in the Set All Column Width dialog.

Hint: This action applies on the current table grid only.

#### **Set Row Height**

Right-click the row header and select **Set Row Height**. Specify row height in the **Set All Row Height** dialog.

**Hint:** This action applies on the current table grid only.

#### **Show/Hide Columns**

If there are many columns in the table and you want to hide some of them from the grid/form, just simply click **Columns**. Select the columns that you would like to hide.

The hidden columns will disappear from the grid/form.

To unhide the columns, just simply click **Columns**. Select the columns that you would like to redisplay.

#### View Field Information

#### **Data Type**

You can display the data types of fields in the column header. To do so, right-click the column header and select **Show Field Type**.

payment_id # smallint	customer_id # smallint	staff_id # tinyint	rental_id # int	amount # decimal
1	1	1	76	2.99
2	1	1	573	0.99
3	1	1	1185	5.99
4	1	2	1422	0.99

#### **Field Comment**

If you have added comments to the table fields, you can right-click the column header and select **Show Comment**. Field comments are displayed as the column header.

address_id	active The status of the customer	create_date
5	1	2005-02-14 22:04:36
6	1	2005-02-14 22:04:36
7	1	2005-02-14 22:04:36
8	1	2005-02-14 22:04:36

#### **Cell Editors**

Navicat On-Prem Server provides powerful cell editors to view and edit fields content. The editor allows you to view, update, insert, or delete data in a table. Click **Cell Editor** at the bottom to activate the appropriate viewer/editor.

The **Text** pane allows you to edit data as a simple text. Use the button on the navigation bar to update the changed records.

The **Hex** pane allows you to edit data in hexadecimal mode. Use the button on the navigation bar to update the changed records.

The **Image** pane allows you to show data as image. Use the  $\triangle$ ,  $\underline{\lor}$  and  $\overline{\Box}$  buttons to load/remove the image from a file, and save the image to a file.

The Web pane allows you to show data with HTML codes as in a web browser.

#### Filter & Sort Pane

The Filter & Sort pane allows you to facilitate applying filter and sorting criteria that you specify for the data grid. Click Filter & Sort from the toolbar to activate the Filter & Sort pane.

#### **Apply Filter**

To add a new condition to the criteria, just simply click +. If you want to add a condition with parentheses, click
 ()+.

**Hint:** To add parentheses to existing conditions, simply right-click on the selected conditions and select **Group With Bracket**.

2. Click on the field name (next to the checkbox) and choose a field from the list.

3. Click on the operator (next to the field name) and choose a filter operator. You can choose [Custom] from the list to enter the condition manually.

Filter Operator	Operator Description
=	The field is equal to 'value'.
!=	The field is not equal to 'value'.
<	The field is less than 'value'.
<=	The field is less than or equal to 'value'.
>	The field is greater than 'value'.
>=	The field is greater than or equal to 'value'.
contains	The field contains 'value'.
does not contain	The field does not contain 'value'.
begin with	The field starts with 'value'.
does not begin with	The field does not start with 'value'.
end with	The field ends with 'value'.
does not end with	The field does not end with 'value'.
is null	The field is NULL.
is not null	The field is NOT NULL.
is empty	The field is empty.
is not empty	The field is not empty.
is between	The field is between 'value1' and 'value2'.
is not between	The field is not between 'value1' and 'value2'.
is in list	The field is in the list of ('value1','value2',).
is not in list	The field is not in the list of ('value1','value2',).

- 4. Click on <?> to activate the appropriate editor and enter the criteria values. The editor used in the criteria values box is determined by the data type assigned to the corresponding field.
- 5. Click on the logical operator (next to the criteria values) to choose and or or.
- 6. Repeat step 1-5 to add another new condition.
- 7. Click Apply Filter & Sort to see the result of the filtering you made.

#### **Apply Sort**

- 1. Click +.
- 2. Click on the field name and choose a field you want to sort from the list.
- 3. Click 1 or √ to change the sorting order.
- 4. Repeat step 1-3 to add another field.
- 5. Click **Apply Filter & Sort** to see the result of the sorting you made.

**Hint:** If you have more than one field in the **Sort By** area, you can rearrange the order by dragging the fields into the precise position you want.

## Query

### **About Query**

A query is used to extract data from the database in a readable format according to the user's request. You can edit the query text directly in Query Editor. Queries can be stored under the connection level or the database level, click **Queries** to open the query object list.

#### **Toolbar**

Button	Description	
0	Open the query designer to edit the query.	
$\overline{\bigcirc}$	Delete the query.	
Û	Create a duplicate copy of the query.	

#### Create a new query

- 1. In the query list, click + New Query.
- 2. Enter the statements.
- 3. Click **a**.
- 4. Enter the query name.
- 5. Click Save.

#### Import SQL from an external file

- 1. In the query list, click + New Query.
- 2. Click \*\*\* and choose Import SQL.
- 3. Browse the sql file and click **Open**.
- 4. Click **(a)**.
- 5. Enter the query name.
- 6. Click Save.

### **Query Editor**

Query Editor allows you to create and edit SQL text, prepare and execute selected queries. You can define multiple SQL statements in one query editor. Drag-and-drop or double-click an identifier in the right **Identifiers** pane to add it to the editor.

#### **Toolbar**

Button	Description
Run	Run - Execute the entire query.
	Run Current Statement - Execute the current statement based on the
	cursor position.
	Run Selected - Execute the highlighted code.
	Continue on Error - Ignore errors that are encountered during the
	execution process.
	Show Query Profiling and Status - Show the query profiling and status
	when running the query.
Stop	Stop the executing query.
Explain	Show the execution plan of the query: Explain or Explain Selected (when
	highlighted code).

### **Query Results**

You can run the query on any server in the project. Select the target connection, database and/or schema from the drop-down list on the toolbar, and then click Run. If the query statement is correct, the query executes and, if the query statement is supposed to return data, the Result tab opens with the data returned by the query. If an error occurs while executing the query, execution stops, the appropriate error message is displayed.

The **Result** tab displays the result data, returned by the query, as a grid. See <u>Data Viewer</u> for details.

You are allowed to run selected portion of query, just simply highlight SQL in Query Editor and click Run Selected. To run the current statement your cursor is on (position the cursor within the desired statement), just simply click the down arrow next to Run and select Run Current Statement.

#### **Adjust Result Position**

You have the flexibility to configure how query results are displayed. You can choose to show the query results on the right side of the editor, or at the bottom of the editor. This allows you to adapt the display layout based on your specific needs and preferences during data analysis and exploration. To change the result position, use the or located in the tab bar.

#### **Pin Query Result**

Existing result tabs are removed when you re-execute the query. You can pin a result tab so that it remains visible after re-executing the query. Simply click **Pin** and its contents will not be cleared the next time you execute it.

When you pin a tab, it will display a pin icon and automatically moves towards the left side of the tab bar. All pinned tabs appear from left to right in the order you pinned. Hover over a pinned tab will show its execution time and the query. You can pin any number of results and quickly see what's pinned and what's not pinned. Simply click X Unpin to unpin a tab.

#### **Show Query Profiling and Status**

To show the query profiling and status when running the query, simply click the down arrow next to Run and enable Show Query Profiling and Status before running the query, and then click Run.

The Query Profiling tab under the Result tab displays the query profiling: Table lock, System lock, Statistic, etc.

Note: For MySQL 5.0, supported from 5.0.37. For MySQL 5.1, supported from 5.1.24.

The **Status** tab displays the query status: Bytes received, Bytes sent, etc.

### **Query Explain**

Query Explain provides detailed information about how a database query is executed by the database server. It helps you understand and optimize the performance of queries by analyzing the query execution plan.

When you click **Explain**, Navicat On-Prem Server sends an EXPLAIN statement to the database server. The server then generates an execution plan that outlines the steps it will take to execute the query and retrieve the requested data.

The **Explain** tab displays the execution plan. You can pin the tab by clicking Pin.

You are allowed to explain selected portion of query, just simply highlight SQL in Query Editor and click **Explain** Selected.

# **Server Security**

### **About Server Security**

You can manage server user accounts and the privileges of database objects. All information of users and privileges are stored in the server. In the connection tree, click 

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#### Create a new user

- 1. In the user list, click + New User.
- 2. A tab will open for you to edit the user information.
- 3. Click .

## User Designer

#### **General Properties**

#### **User Name**

Define a name for the user account.

#### Host

Enter a host name or an IP address where the user connected from. % means any host.

#### **Plugin**

Select the account authentication plugin for the user.

#### **Password**

Specify a login password for the user.

#### **Confirm Password**

Re-type the login password.

#### **Expire Password Policy**

Select the password expiration policy for the user account.

#### **Advanced Properties**

#### Maximum Queries Per Hour, Maximum Updates Per Hour, Maximum Connections Per Hour

Specify the maximum number of queries, updates, and connections that a user can perform during any given one-hour period. 0 means no limit.

#### **Maximum User Connections**

Specify the maximum number of simultaneous connections that a user can make.

#### Use OLD\_PASSWORD encryption

Use the OLD\_PASSWORD() function to generate a hash value for storing user password.

#### **SSL Type**

Specify the SSL/TLS-related options for the user account.

ANY	Require SSL encryption when the user connects.
SPECIFIED	Require a valid certificate when the user connects. Provide Certificate
	Issuer, Certificate Subject, or SSL Cipher.
X509	Require a valid certificate when the user connects.

#### **Members**

Note: Available only for MySQL 8.0 or later.

In the grid, check the **Granted** option against the role/user listed in **Name** to assign the selected role/user to be a member of this user.

#### **Member Of**

Note: Available only for MySQL 8.0 or later or MariaDB 10.0.5 or later.

In the grid, check the **Granted** or **Default** option against the role listed in **Name** to assign this user to be a member of the selected role.

#### **Server Privileges**

In the grid, check the **Grant** option against the server privilege listed in **Privilege** to assign this user to have that privilege.

#### **Object Privileges**

To edit specific object privileges for the user, click Add Privilege to open the dialog and follow the steps below:

- 1. Expand the node in the tree view until reaching to the target object.
- 2. Check the object to show the grid on the right pane.
- 3. In the grid, check the **Grant** option against the privilege listed in **Privilege** to assign this user to have that privilege.

### Role Designer

Note: Roles are available for MariaDB 10.0.5 or later.

#### **General Properties**

#### **Role Name**

Define a name for the role.

#### **Member Of**

In the grid, check the **Granted** option against the role listed in **Name** to assign this role to be a member of the selected role.

#### **Members**

In the grid, check the **Granted** option against the role/user listed in **Name** to assign the selected role/user to be a member of this role.

#### **Server Privileges**

In the grid, check the **Grant** option against the server privilege listed in **Privilege** to assign this role to have that privilege.

#### **Privileges**

To edit specific object privileges for the role, click G Add Privilege to open the dialog and follow the steps below:

- 1. Expand the node in the tree view until reaching to the target object.
- 2. Check the object to show the grid on the right pane.
- 3. In the grid, check the **Grant** option against the privilege listed in **Privilege** to assign this role to have that privilege.

### Privilege Manager

Besides setting privileges in each user, **Privilege Manager** provides another view on privileges in a connection and its database objects.

To add privileges, click o and follow the steps below:

- 1. Expand the node in the tree view until reaching to the target object.
- 2. Choose the object and click Add Privilege to open the dialog.
- 3. Check the user on the left pane.
- 4. In the grid, check the relevant options against the privileges listed in **Privilege** to assign the selected user to have that object privilege.

# Virtual Grouping

**Virtual Group** aims to provide a platform for logical grouping objects by categories, so that all objects are effectively preserved. It can be applied on Tables, Views, Functions, Queries, etc.

#### Create a new group

- 1. In the connection tree, hover over an object node.
- 2. Click the \*\*\* icon and select New Group or Manage Group -> New Group.
- 3. Enter a name for the new group.
- 4. Click New.

#### Move an object to a group

- 1. In the connection tree, hover over an object.
- 2. Click the ""icon and select Manage Group -> Add to Group.
- 3. Select an existing group.

#### Move an object to the top-level

1. In the connection tree, hover over an object.

2. Click the \*\*\* icon and select Manage Group -> Exclude from Group.

**Hint:** You can also perform the same actions in the object pane.

# Chapter 10 - Other Advanced Tools

## Share via Link

Sharing links are idea for providing direct access to a specific object within Navicat On-Prem Server. These links can be shared with others, providing them with quick and convenient access to the desired object without the need for manual navigation.

When the link is clicked or opened, Navicat On-Prem Server will launch and directly navigate to the specified object, saving time and effort for the user.

Here are the objects that can be shared:

- Projects
- Connections
- Queries
- Server Objects (e.g. databases, tables, views, functions)

To copy an object link, simply click \*\*\* and choose Copy Link.

# Chapter 11 – Commands

# **On-Prem Server Commands**

You can use the command line to manage Navicat On-Prem Server service on Windows, macOS or Linux. The installation folder or the program path of Navicat On-Prem Server is:

#### **Windows**

C:\Program Files\PremiumSoft\Navicat On-Prem Server

#### macOS

/Applications/Navicat On-Prem Server.app/Contents/Resources/

#### Linux

/opt/navicatonpremserver/x86\_64-linux-gnu/

Note: On Linux operating systems, commands must be run by the "navicatonpremserver" account.

#### **Syntax**

navicatonpremserver [command]

#### **Available Commands**

diagnostic	Show diagnostic information.
help	Print the help information of any command.
restart	Restart Navicat On-Prem Server.
start	Start Navicat On-Prem Server.
status	Print the status information of Navicat On-Prem Server.
stop	Stop Navicat On-Prem Server.

#### **Examples**

navicatonpremserver stop

navicatonpremserver restart

# Chapter 12 - Troubleshooting

# Log Files

Navicat On-Prem Server log files have detailed records of all sorts of server errors and messages. These files can help in tracking down any problems with Navicat On-Prem Server. Follow these steps to download the log files:

- 1. At the top right, click your avatar.
- 2. Select Advanced Configurations.
- 3. Click About.
- 4. Scroll to the **Diagnostics** section.
- 5. Click **Retrieve All Log Files** to download a .zip file containing log files.

# Chapter 13 - Open Source Libraries

# Open Source Libraries & Licensing

The following table lists the open source libraries used by Navicat On-Prem Server.

License	Libraries
Apache 2.0	github.com/aws/aws-sdk-go-v2
	• github.com/dgraph-io/badger
	• github.com/golang/mock
	• github.com/google/wire
	• github.com/pkg/errors
	• github.com/pquerna/otp
	• github.com/spf13/cobra
MIT	github.com/Konstantin8105/FreePort
	• github.com/fatih/structs
	• github.com/gin-contrib/cors
	• github.com/gin-contrib/gzip
	• github.com/gin-contrib/sessions
	• github.com/gin-gonic/gin
	• github.com/jinzhu/gorm
	• github.com/jmoiron/sqlx
	github.com/kelindar/binary
	• github.com/korylprince/go-ad-auth
	• github.com/mutecomm/go-sqlcipher
	github.com/natefinch/lumberjack
	• github.com/ttacon/libphonenumber
	gopkg.in/gomail.v2

	gopkg.in/gormigrate.v1
	gopkg.in/ldap.v2
	<ul> <li>github.com/fingerprintjs/fingerprintjs</li> </ul>
	<ul> <li>www.npmjs.com/package/axios</li> </ul>
	www.npmjs.com/package/click-outside-vue3
	<ul> <li>www.npmjs.com/package/crypto-js</li> </ul>
	<ul> <li>www.npmjs.com/package/element-plus</li> </ul>
	www.npmjs.com/package/moment-timezone
	<ul> <li>www.npmjs.com/package/normalize.css</li> </ul>
	<ul> <li>www.npmjs.com/package/normalizr</li> </ul>
	www.npmjs.com/package/resize-observer-polyfill
	www.npmjs.com/package/vue
	<ul> <li>www.npmjs.com/package/vue-hot-reload-api</li> </ul>
	<ul><li>www.npmjs.com/package/vue-i18n</li></ul>
	<ul> <li>www.npmjs.com/package/vue-router</li> </ul>
	www.npmjs.com/package/vuex
	<ul> <li>www.npmjs.com/package/workbox-sw</li> </ul>
MPL 2.0	github.com/go-sql-driver/mysql
	github.com/tredoe/osutil
BSD 3-Clause	github.com/denisenkom/go-mssqldb
	github.com/google/uuid
	github.com/googollee/go-socket.io
	github.com/namsral/flag
	github.com/shirou/gopsutil
	golang.org/x/crypto

	golang.org/x/image
	<ul> <li>www.npmjs.com/package/highlight.js</li> </ul>
BSD 2-Clause	github.com/go-redis/redis
	github.com/sfreiberg/gotwilio
	github.com/vmihailenco/msgpack
	<ul> <li>gopkg.in/guregu/null.v3</li> </ul>
Freetype	github.com/golang/freetype
ISC	github.com/howeyc/gopass
	github.com/oschwald/geoip2-golang
	<ul> <li>www.npmjs.com/package/https</li> </ul>
CC0 1.0	www.npmjs.com/package/randomcolor